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Of Counsel

May 6, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Gayville-Volin School District No. 63-1
  General Obligation Refunding Bonds, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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GAYVILLE-VOLIN SCHOOL DISTRICT N0. 63-1
YANKTON AND CLAY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gayville-Volin School District No. 63-1.

2. Designation of issue: General Obligation Refunding Bonds, Series 2011

3. Date of issue: April 19, 2011

4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund the July 15, 2012 through July 15, 2017 maturities aggregating $1,205,000 of the District's outstanding General Obligation Refunding Bonds, Series 2001, dated April 1, 2001 (the "Series 2001 Bonds") to be redeemed on July 15, 2011 at a redemption price equal to the principal amount thereof plus accrued interest thereon.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $1,230,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2011 is true and correct on this 19th day of April 2011.

Alice Hight

By: Alice Hight
Its: Business Manager

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BOND DEBT SERVICE

GAYVILLE-VOLIN SCHOOL DISTRICT NO. 63-1
YANKTON AND CLAY COUNTIES, SOUTH DAKOTA
G.O. REFUNDING BONDS, SERIES 2011
Partial Current Refunding of Series 2001
Non-Rated, 2017 Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2012			17,044.32	17,044.32	
07/15/2012	190,000	1.000%	11,533.75	201,533.75	218,578.07
01/15/2013			10,583.75	10,583.75	
07/15/2013	200,000	1.250%	10,583.75	210,583.75	221,167.50
01/15/2014			9,333.75	9,333.75	
07/15/2014	205,000	1.650%	9,333.75	214,333.75	223,667.50
01/15/2015			7,642.50	7,642.50	
07/15/2015	205,000	2.100%	7,642.50	212,642.50	220,285.00
01/15/2016			5,490.00	5,490.00	
07/15/2016	210,000	2.400%	5,490.00	215,490.00	220,980.00
01/15/2017			2,970.00	2,970.00	
07/15/2017	220,000	2.700%	2,970.00	222,970.00	225,940.00
	1,230,000		100,618.07	1,330,618.07	1,330,618.07